



# NEW PATIENT INFORMATION

*Please print clearly*

Name: (First) \_\_\_\_\_ (Last) \_\_\_\_\_ (M.I.) \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: M / F

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Referring/Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Social: Married / Single / Divorced / Separated / Widowed Have you been hospitalized in the past 60 days? Y / N

Employment: Full-Time / Part-Time / None / Retired / Student Employer: \_\_\_\_\_

Have you had **physical therapy/occupational therapy/chiropractic treatment** this calendar YEAR? Y / N

If Yes, where? \_\_\_\_\_ Number of Visits: \_\_\_\_\_

How did you hear about us? Patient Friend/Family Referring MD Social Media Internet Search  
Location/Signage Community Event Employer/Insurance Other: \_\_\_\_\_

**PAST MEDICAL HISTORY:** *Please check any condition that you currently have or have had in the past*

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Covid-19 Vaccine (please provide copy of card) | Date of Most Recent Booster: _____      |  |  |
| <input type="checkbox"/> High Blood Pressure                            | <input type="checkbox"/> Liver Disease  | <input type="checkbox"/> Arthritis: OA / RA        | <input type="checkbox"/> Cancer: _____ |
| <input type="checkbox"/> Lung Disease/COPD/Emphysema                    | <input type="checkbox"/> Stroke         | <input type="checkbox"/> Fibromyalgia/Chronic Pain | <input type="checkbox"/> Anemia        |
| <input type="checkbox"/> Heart Disease: _____                           | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Epilepsy/Seizures         | <input type="checkbox"/> Osteoporosis  |
| <input type="checkbox"/> PACEMAKER                                      | <input type="checkbox"/> Diabetes       | <input type="checkbox"/> Bowel/Bladder Dysfunction | <input type="checkbox"/> Scoliosis     |
| <input type="checkbox"/> Asthma   | <input type="checkbox"/> COVID-19       | <input type="checkbox"/> Recent Infection          | <input type="checkbox"/> Anxiety       |
| <input type="checkbox"/> Thyroid Condition: _____                       | <input type="checkbox"/> Lyme Disease   | <input type="checkbox"/> Headache/Migraine         | <input type="checkbox"/> Lupus         |
| <input type="checkbox"/> High Cholesterol                               | <input type="checkbox"/> Blood Clots    | <input type="checkbox"/> Chemical Dependency       | <input type="checkbox"/> Hernia        |
| <input type="checkbox"/> Multiple Sclerosis                             | <input type="checkbox"/> Depression     | <input type="checkbox"/> Hepatitis                 | <input type="checkbox"/> Tuberculosis  |
| <input type="checkbox"/> Sexually Transmitted Disease                   | <input type="checkbox"/> Parkinson's    | <input type="checkbox"/> HIV                       | <input type="checkbox"/> Other: _____  |

**Any NEW ONSET of the following (check all that apply):**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Unexplained Weight Loss/Gain | <input type="checkbox"/> Difficulty Swallowing         | <input type="checkbox"/> Changes in Bowel/Bladder Function |
| <input type="checkbox"/> Increased Pain at Night      | <input type="checkbox"/> Headaches                     | <input type="checkbox"/> Depression                        |
| <input type="checkbox"/> Fever / Chills / Sweats      | <input type="checkbox"/> Nausea / Vomiting             | <input type="checkbox"/> Shortness of Breath               |
| <input type="checkbox"/> Changes in Appetite          | <input type="checkbox"/> Loss of vision/ Double vision | <input type="checkbox"/> Excessive Fatigue                 |
| <input type="checkbox"/> Blood in Urine/ Stool        | <input type="checkbox"/> Dizziness/ Lightheadedness    | <input type="checkbox"/> Other: _____                      |

During the past month, have you often been bothered by feeling down, depressed or hopeless? Y / N

During the past month, have you often been bothered by little interest or pleasure in doing things? Y / N

Are you allergic to latex? Y / N Do you live alone? Y / N Are you pregnant? Y / N

Do you smoke? Y / N Have you fallen over the past 12 months? Y / N If so, how many times? \_\_\_\_\_

What activities comprise your typical day: Sitting / Standing / Walking / Lifting / Other: \_\_\_\_\_



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### CURRENT CONDITION:

Describe the reason you are here? \_\_\_\_\_

\_\_\_\_\_

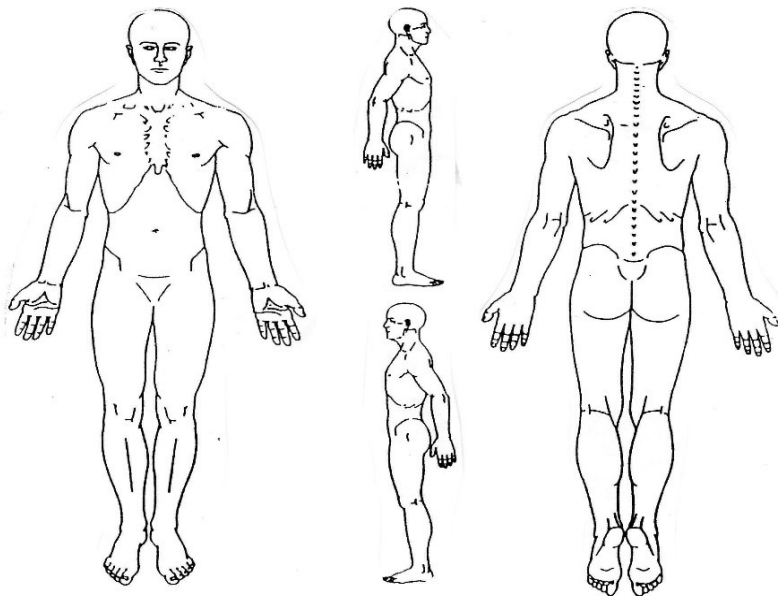
\_\_\_\_\_

How did symptoms occur? ☐ Gradually ☐ Suddenly ☐ Injury: Home / Work / Auto / Sports / Other

When did symptoms start? \_\_\_\_\_ Symptoms are: ☐ Getting Better ☐ About Same ☐ Getting Worse

Have you ever had this problem before? Y / N Previous Treatments: \_\_\_\_\_

Have you had diagnostic imaging for this problem? X-ray / MRI / Ultrasound / CT Scan / EMG / Myelogram



*Please mark pain location on the diagrams:*

**Type of Pain:** ☐ Ache ☐ Deep ☐ Burning ☐ Sharp ☐ Shooting ☐ Dull ☐ Stabbing ☐ Throbbing ☐ Numbness ☐ Tingling  
Other: \_\_\_\_\_

**Please rate your pain using 0-10 scale:**  
(0 is no pain at all, 10 is worst pain imaginable)

**Current:** 0 1 2 3 4 5 6 7 8 9 10

**Least:** 0 1 2 3 4 5 6 7 8 9 10

**Worst:** 0 1 2 3 4 5 6 7 8 9 10

What makes your pain worse: \_\_\_\_\_

What makes your pain better: \_\_\_\_\_

**Please list prior surgeries including dates:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**What are your physical therapy and/or fitness goals (write out or complete the sentence that applies to you)?**

☐ Decrease pain with: \_\_\_\_\_

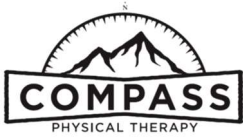
☐ Improve ability to: \_\_\_\_\_

☐ Leisure activities/Workout Routine: \_\_\_\_\_

***The information above is HIPPA protected and is complete, true, and accurate to the best of my knowledge:***

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_





## COMPASS PHYSICAL THERAPY CONSENT TO TREATMENT

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Notice of Privacy Practices:** I acknowledge receipt of Compass Physical Therapy Privacy Policy. **Initial:** \_\_\_\_\_

**Authorized Person(s):** I authorize you to disclose information about my health, account, and/or treatment to: \_\_\_\_\_

**Consent to Communicate:** Compass PT utilizes digital communications regarding scheduling, treatments provided, home exercise programs, surveys, appointment reminders, and educational information including newsletters, health-related products or services, locations, or providers.

I understand that I am not required to provide the Consent to Communicate above in order to receive medical services from Compass PT, and that I may revoke my Consent to Communicate above at any time by notifying Compass PT. I further understand that text messages are not encrypted and thus are not a secure form of communication.

I hereby authorize Compass PT personnel to communicate via: **Email: Yes / No Text: Yes / No Initial:** \_\_\_\_\_

**Notice of COVID Policy:** I understand the potential risks associated with receiving treatment during the COVID-19 pandemic, I agree to proceed with treatment at this time and comply with the posted COVID policy. I confirm that I am not presenting nor had contact with any individuals with COVID symptoms. **Initial:** \_\_\_\_\_

**Authorization to Release Information:** I authorize the release of any medical or any other information to the Centers for Medicare and Medicaid Services (CMS), my insurance carrier(s), or other entities necessary to determine insurance benefits or benefits payable for related medical services and /or supplies provided to me by Compass Physical Therapy.

**Financial Responsibility:** I understand that insurance billing, including Workers Compensation Claims, is a service provided as a courtesy and that I am, at all times, financially responsible to Compass PT. It is my responsibility to notify Compass PT of any changes in my health care coverage. I am responsible for the entire bill or balance of the bill as determined by Compass PT and/or my health care insurer if the submitted claims or any part of them are denied for payment. I request that payment of my services is made on my behalf to Compass PT. I understand that Compass PT may, during the course of treatment, recommend purchase of supply items. Supply items may or may not be covered under my insurance plan. I understand that it is my financial responsibility to pay for any item in full if it is not covered under my insurance plan. I understand that by signing this form, I am accepting financial responsibility as explained above for all payment for medical services and supply items. I also understand that Compass PT collects for copayments at the time of service by cash, check, credit or debit card. ***If using credit or debit card, payments are processed by Bluefin Payment Systems which maintains encrypted credit card data to be used for future payments for services rendered. Checks returned for insufficient fund will be subject to \$25 processing fee.***

**Cancellation Policy:** We require 24hr notice to cancel an appointment. The fee for cancellation without proper notification is \$25 per visit. After three (3) missed appointments without proper notification, Compass PT reserves the right to discharge the patient and/or recommend alternative therapy provider.

**Consent to Treatment:** I consent to and authorize Compass PT to furnish physical therapy care and treatment considered necessary and proper in evaluating and treating my condition.

**This is to verify that I have read and agree with the above:**

\_\_\_\_\_  
Patient or Responsible Party

\_\_\_\_\_  
Date



## COMPASS PHYSICAL THERAPY CONSENT TO TREATMENT

### **Treatment of Minor: (if applicable)**

I authorize Compass Physical Therapy to treat \_\_\_\_\_ (Minor's name).

I authorize above named minor to attend visits unattended by parent/guardian and sign for his/her self at subsequent appointments: *Yes / No*

**This is to verify that I have read and agree with the above:**

\_\_\_\_\_  
Responsible Party

\_\_\_\_\_  
Date